
From: Mark Martinson [mark.martinson@orox.com]
Sent: 12/27/2017 6:04:25 PM
To: Josh Paine [jpaine@rovia.com]; Tom Montgomery [tom.montgomery@mcggroup.com]
CC: Josh Ballard - Lanterne Advisors, LLC (jballard@lanterneadvisors.com) [jballard@lanterneadvisors.com]
Subject: RE: Connection

Flag: Follow up

Josh -

It was great meeting you and your team yesterday, thank you again for being so generous with your time. I appreciate you giving us the green light to speak with Tom as well. Josh and I will put our heads together and get to work on an IOI for you all.

Tom - It's great to be put back in touch with you. We met years ago at an RBC event and most recently shared breakfast at one of Texas Capital's events at the DCC. Separately, your firm does the tax work for one of Orox Capital's portfolio companies - Southwest Spirits & Wine. My partner Josh Ballard and I are looking at the World Ventures opportunity and would like to pick your brain whenever is convenient.

If you would be so kind to let us know how your schedule looks, we will plan accordingly.

Many thanks in advance and Happy Holidays!

-Mark

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From: Josh Paine [mailto:jpaine@rovia.com]
Sent: Tuesday, December 26, 2017 6:01 PM
To: Mark Martinson <mark.martinson@orox.com>; Thomas Montgomery <tom.montgomery@mcggroup.com>
Subject: Connection

Mark - it was great being with you today and discussing the WV opportunity. I realize that you and Tom have met in the past, but I wanted to formally connect you guys together. Feel free to reach out to Tom as part of your diligence on us. His firm does our audits and Tom (through his MCA entity) has invested \$3.1M into WV as bridge capital and is in the process of raising additional funds.

Tom - I had the distinct pleasure of meeting your friend, Mark Martinson, Managing Partner of Orox Capital today.

I will leave it to you guys to connect.

Best personal regards,

**Josh
Paine**
CEO

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